



# Property Market Q3 2023 Snapshots

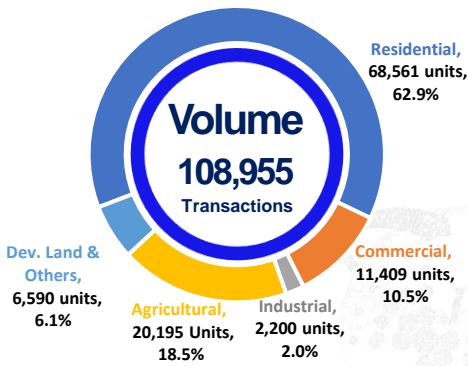


## Market Activity: Property Transactions



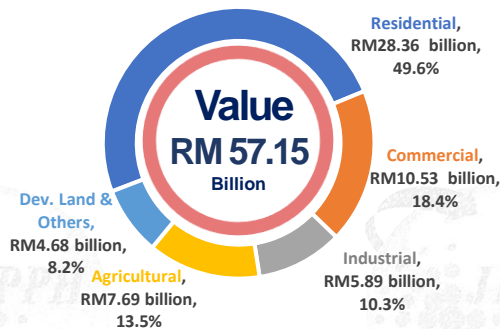
**108,955** Transactions

### Volume By Sub-sector

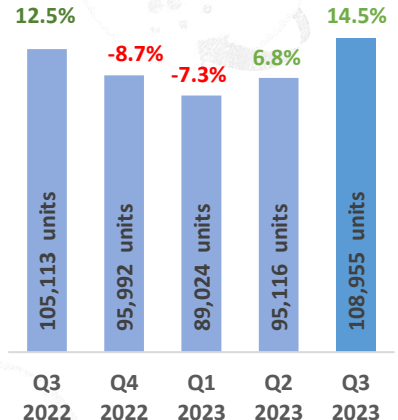


**RM57.15** Billion

### Value By Sub-sector

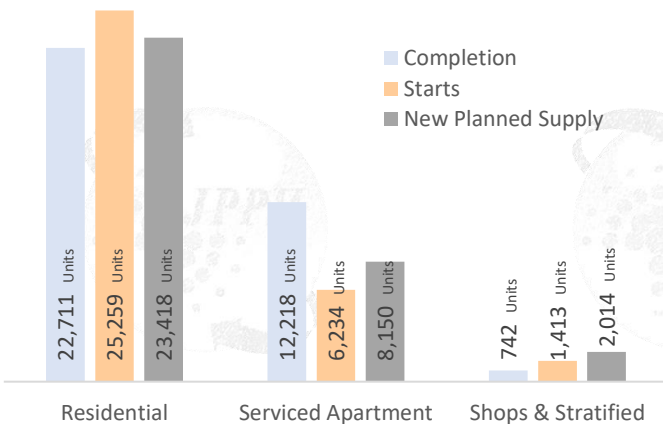


### Transactions Volume Trend



## Construction Activity

### Completion, Starts & New Planned Supply Q3 2023



### Trend of Construction Activity



	Completion	Starts	New Planned Supply
Q3 2022	19,859	31,393	27,349
Q4 2022	20,423	24,811	24,765
Q1 2023	9,911	19,861	12,989
Q2 2023	18,501	21,240	18,150
Q3 2023	22,711	25,259	23,418



	Completion	Starts	New Planned Supply
Q3 2022	5,320	6,920	5,172
Q4 2022	8,950	6,837	3,197
Q1 2023	3,218	1,716	1,645
Q2 2023	4,466	3,251	1,197
Q3 2023	12,218	6,234	8,150



# Property Market Q3 2023 Snapshots



## MARKET STATUS

### Residential Newly Launches

#### Units Launched & Sold

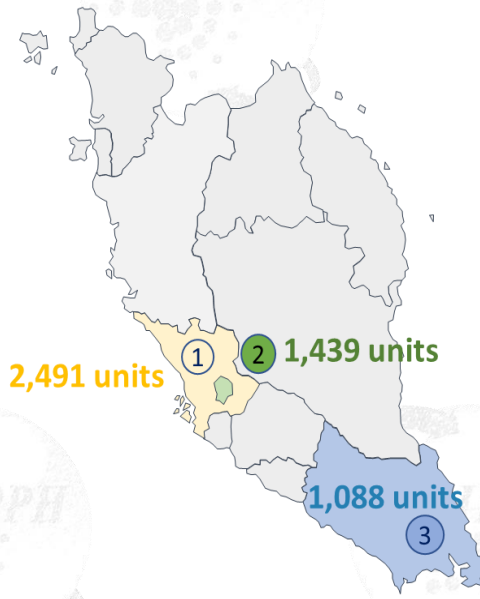
Total Units	
Launched	Sold
6,881 Units	2,586 Units (37.6%)



Units Sold: 1,952 (54.6%)

Units Sold: 634 (19.2%)

#### States with Most New Launches

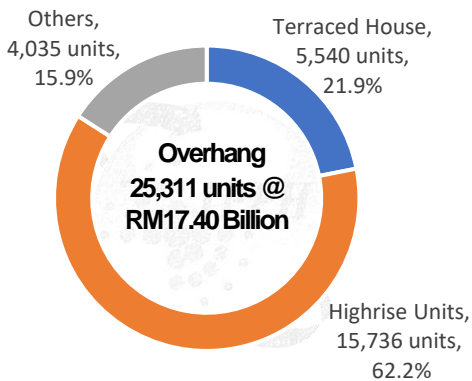


#### Price Range

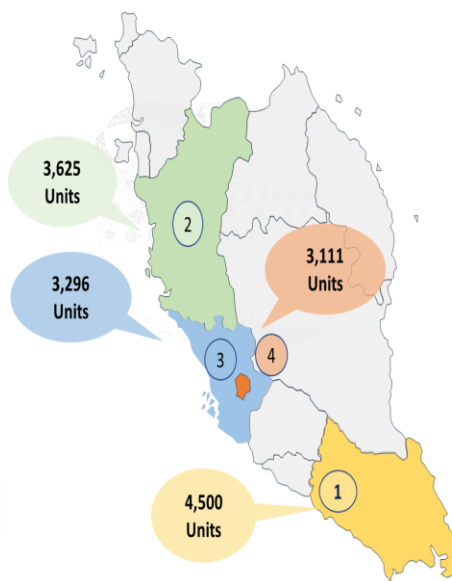
- Below RM300,000  
73.8% (5,075 units)
- RM300,001 – RM500,000  
11.8% (813 units)
- RM500,001 – RM1 Million  
6.9% (476 units)
- Above RM1 Million  
7.5% (517 units)

### Residential Overhang

#### Overhang



#### States with Most Overhang Volume



#### Overhang by Price Range

- Below RM300K  
Units: 6,955  
Value: RM1.49 Billion  
27.5%
- RM300K – RM500K  
Units: 6,955  
Value: RM2.78 Billion  
27.5%
- RM500K – RM1 Million  
Units: 7,448  
Value: RM5.07 Billion  
**29.4%**
- Above RM1 Million  
Units: 3,953  
Value: RM8.06 Billion  
15.6%

Q2 2023	Q3 2023	QoQ %
Volume 26,286 Units	25,311 Units	-3.7
Value RM18.30 Billion	RM17.40 Billion	-4.9



# Property Market Q3 2023 Snapshots



## Market Status: Serviced Apartment Overhang

### Overhang

### Overhang by Price Range

### States with High Overhang Volume



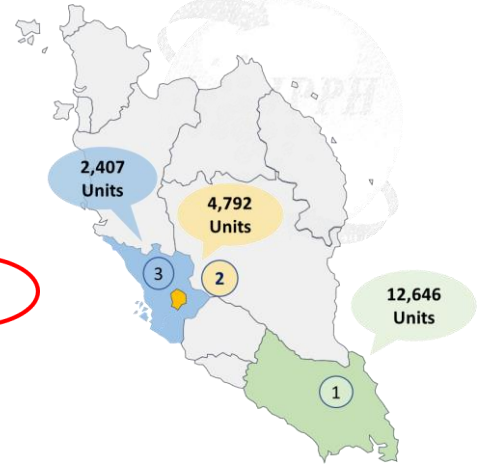
Volume **22,497** Units  
Value **RM19.13** Billion



Volume **22,152** Units  
Value **RM18.24** Billion

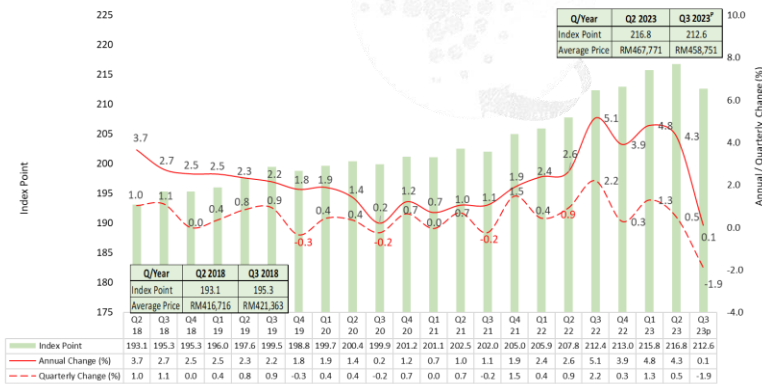
QoQ  
%

Volume **-1.5**  
Value **-4.7**



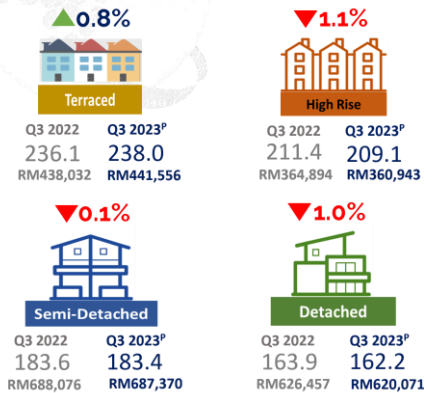
## Malaysian House Price Index

### Index Point, Annual & Quarterly Change Q2 2018 - Q3 2023<sup>P</sup>



### Index by House Type and Average House Price

Year-on-Year Change (Q3 2022 vs Q3 2023<sup>P</sup>)



## Occupancy: Purpose-Built Office (Privately-owned) & Shopping Complex

